



Ready To Offer The Index Protector 7?

Thank you for your interest in offering the Index Protector 7 fixed-indexed annuity. The steps below can help walk you through the process.

1. Getting started

Get appointed with Great American Life Insurance Company

To begin the appointment process, please visit GreatAmericanRIA.com. Please note you must be insurance licensed in order to offer the Index Protector 7.

Complete required training

Training is required prior to the sale of the Index Protector 7. Please visit GreatAmericanRIA.com and click on Training & Certification to complete all required training. Note that Index Protector 7 applications will not be accepted if required training has not been completed.

Review documentation

You may need to update Form ADV before offering the Index Protector 7.

2. Submitting business

Complete the application

Great American accepts both paper and electronic applications. To obtain a paper application, please visit the New Business Kit section of GreatAmericanRIA.com. For participating firms, electronic applications can be submitted through the following platforms:

- » Affirm by Aplifi
- » AnnuityNet by Ebix
- » Firelight by Insurance Technologies (if available through your Broker/Dealer or IMO portal)

Submitting funds to Great American

Index Protector 7 funds can be submitted via the methods below. Please note annuity funds are held at Great American.

- » Money settlement from approved Broker/Dealers
- » Check payable to Great American Life Insurance Company
- » Wire

Other important information

When completing the sale, you may need the CUSIPs:

	Index Protector 7 (MVA)	Index Protector 7 (Non-MVA)
CUSIP	38983T438	38983T446
ISIN Number	US38983T4388	US38983T4461

3. Managing within a portfolio

Client correspondence

- » After the Index Protector 7 contract is issued, the application and contract will be mailed to you or your client, based on your election on the application
- » Both you and your client will receive an annual Index Protector 7 statement. In addition, your client will receive abbreviated quarterly statements showing the contract values at the end of the period and all transactions during the period.
- » Your client can change their indexed strategy allocations on an annual basis. Thirty days prior to the end of the term, your client will receive a form that can be used to request changes.

Fee-based billing

To withdraw fee payments from the Index Protector 7, please complete the Investment Management Agreement form. Fee payments will not begin until after the free-look period.

Data integration

Simplify your business needs with data integration. We're pleased to support the following solutions:



Securing Today, Shaping Tomorrow.™



For more information, call 800-628-8226 or visit GreatAmericanRIA.com.