

# How to Link Great American Annuity Data For Envestnet



1. Contact your Relationship Manager at Envestnet.
2. Request data and values to be turned on for the Great American Life annuity.
3. Complete the [Third Party Data Agreement - Letter of Understanding](#).
4. Email the completed form to [RIAMaster@gaig.com](mailto:RIAMaster@gaig.com).
5. Envestnet will then contact Great American, and you will start receiving contract and index strategy values within three to five business days.