

# How to Link Great American Annuity Data For Schwab's PortfolioCenter®



- 1. Are you a current Quovo subscriber? If yes, skip to step #4.**
2. Reach out to your Relationship Manager at Schwab's PortfolioCenter®.
3. Request they initiate the Quovo integration.
4. Complete the [Third Party Data Agreement - Letter of Understanding](#).
5. Email the completed form to [RIAMaster@gaig.com](mailto:RIAMaster@gaig.com). Include your name (advisor) and your firm name.
6. Great American will then contact Quovo to initiate the data feeds.
7. You will start receiving contract and index strategy values within three to five business days.